Compliance Solutions Enrolment Form

Please complete form in block letters. Payment **must** accompany enrolment form.

The institute
AUSTRALIAN AND NEW ZEALAND INSTITUTE OF INSURANCE AND FINANCE

0258_0612_200

Personal Details

Your Master ID (if you do not have a Master ID please create one at www.theinstitute.com.au/apply)

Given Name

Middle Name

Family Name

Date of Birth

/ / 19 Y Y

Mobile

Business Phone

Email

Business Name

Please indicate the category that best describes your job role

Please select only one

- ☐ CEO/Managing Director
- ☐ Executive Management
- ☐ Line/Operations Management
- ☐ Broking
- ☐ Distribution
- ☐ Accounting/Actuarial
- ☐ Information Technology
- ☐ Call Centre
- ☐ Self-employed
- ☐ Claims
- ☐ Underwriting
- ☐ HR/Training/Compliance

Business Street Address (A business street address is essential to receive all study materials)

Unit No./ Street No./ Street Name

Suburb/ Town

Country

State

Postcode

Module Enrolments

		Prerequisite*	Enrolment Fee	Study Period
☐	T2020 Tier 2 General Insurance – Personal and General Advice	-	A$665/NZ$700/ Emerging Markets**A$470	N/A***
☐	T2015 Tier 2 General Insurance – General Advice	-	A$485/NZ$505/ Emerging Markets**A$335	N/A***
☐	BFU001 Business Fundamentals (continuing Financial Planning and Life Insurance student)	-	A$450/NZ$460/ Emerging Markets**A$295	N/A***
☐	T2020B Specialised Broking Advice (with Tier 2 GPA)	-	A$665/NZ$700/ Emerging Markets**A$470	N/A***
☐	COP011 General Insurance Code of Practice – 2012 Upgrade	-	Member A$60 Non-member A$66	N/A***
☐	GI011 Providing Personal Accident and Sickness Insurance Advice#	Tier 2 General Insurance*	A$290/NZ$305/ Emerging Markets**A$205	
☐	GI012 Personal Accident and Sickness Knowledge for Brokers#	Tier 1 Insurance Broking*	A$455/NZ$485/ Emerging Markets**A$320	
☐	IB011 Providing Insurance Tier 1 General Insurance* Advice for Broking Clients#	Tier 1 General Insurance*	A$455/NZ$485/ Emerging Markets**A$320	
☐	FSP550 Financial Planning Diploma Advice in Practice#	-	A$325	
☐	FSP650 Financial Planning Advanced Diploma Advice In Practice#	-	A$325	
☐	Code of Practice	-	Member A$260 Non-member A$310	N/A
☐	Privacy – Online	-	A$125	N/A

Payment

My fee is included with this form and will be paid by

☐ Employer ☐ Self Other

Payment Details (Enrolments will not be processed without payment details)

Please debit my Credit Card (please tick)

☐ Amex ☐ Mastercard ☐ Visa

Card Number

Name on Credit Card

Expiry Date /

Signature of Cardholder

A $

My enrolment fee will be paid by (please tick):

☐ Cheque / Bankdraft Enclosed

☐ Bank Transfer (Date of transfer) / / 20 Y Y

Cheques to be made payable to Australian and New Zealand Institute of Insurance and Finance. Bank transfers often incur bank fees. Please ensure these fees are accounted for in your transfer.

Privacy Statement

The Institute stores your personal information for the purposes of providing education and membership services, improving and promoting its products and services, and meeting education regulatory reporting and compliance requirements. To review the Institute's full privacy policy go to www.theinstitute.com.au/privacy.

Many employers support their staff in their studies and are keen to know their progress. The Institute on occasions is asked to supply student results to employers. Please indicate if you do not wish to have your results released to your employer for this enrolment by emailing customerservice@theinstitute.com.au, quoting your Master ID, the name of the module and advising that you do not agree to the Institute releasing your results to your employer.

Declaration

I declare that to the best of my knowledge the information supplied in this enrolment is correct and complete. I acknowledge that the provision of incorrect information or documentation relating to my enrolment may result in withdrawal of any offer of a place and that such withdrawal may take effect at any stage of the course, at the discretion of the Institute. I agree to abide by the Statutes, Rules and Regulations of the Institute.

Signature

Date

Please return this completed enrolment form with correct enrolment fee to the Australian and New Zealand Institute of Insurance and Finance.

Mail to:
Level 8, 600 Bourke Street
Melbourne VIC 3000
Australia

Fax to:
(+61 3) 9642 4166
Email to:
customerservice@theinstitute.com.au

This acts as a tax invoice once completed and payment made.

Please attach certified copy of statement of attainment. If the prerequisite study was completed with the Institute, no attachment is required.

**A discounted membership fee is available for individuals residing in countries which have been categorised as "low income" or "lower middle income" countries by the World Bank Country Income Classification List (as of July 2010). For the full list of countries, please visit www.theinstitute.com.au.

***There is no set study period for this module. Access to your online resources will span 3 months from the day your enrolment is processed.

2012 Bridging Module Calendar

The institute
AUSTRALIAN AND NEW ZEALAND
INSTITUTE OF INSURANCE AND FINANCE

STUDY PERIOD	Study Period Close	Change of Enrolment	Assignment Due	BRIDGING MODULE RESULT RELEASE
T11201	Thursday, 12 January 2012	Thursday, 26 January 2012	Monday, 20 February 2012	Tuesday, 20 March 2012
T11202	Friday, 27 January 2012	Thursday, 9 February 2012	Monday, 5 March 2012	Tuesday, 3 April 2012
T11203	Thursday, 9 February 2012	Thursday, 23 February 2012	Monday, 19 March 2012	Tuesday, 17 April 2012
T11204	Thursday, 23 February 2012	Thursday, 8 March 2012	Monday, 2 April 2012	Tuesday, 1 May 2012
T11205	Thursday, 8 March 2012	Thursday, 22 March 2012	Monday, 16 April 2012	Tuesday, 15 May 2012
T11206	Thursday, 22 March 2012	Thursday, 5 April 2012	Monday, 30 April 2012	Tuesday, 29 May 2012
T11207	Thursday, 5 April 2012	Thursday, 19 April 2012	Monday, 14 May 2012	Tuesday, 12 June 2012
T11208	Thursday, 19 April 2012	Thursday, 3 May 2012	Monday, 28 May 2012	Tuesday, 26 June 2012
T11209	Thursday, 3 May 2012	Thursday, 17 May 2012	Monday, 11 June 2012	Tuesday, 10 July 2012
T11210	Thursday, 17 May 2012	Thursday, 31 May 2012	Monday, 25 June 2012	Tuesday, 24 July 2012
T11211	Thursday, 31 May 2012	Thursday, 14 June 2012	Monday, 9 July 2012	Tuesday, 7 August 2012
T11212	Thursday, 14 June 2012	Thursday, 28 June 2012	Monday, 23 July 2012	Tuesday, 21 August 2012
T11213	Thursday, 28 June 2012	Thursday, 12 July 2012	Monday, 6 August 2012	Tuesday, 4 September 2012
T11214	Thursday, 12 July 2012	Thursday, 26 July 2012	Monday, 20 August 2012	Tuesday, 18 September 2012
T11215	Thursday, 26 July 2012	Thursday, 9 August 2012	Monday, 3 September 2012	Tuesday, 2 October 2012
T11216	Thursday, 9 August 2012	Thursday, 23 August 2012	Monday, 17 September 2012	Tuesday, 16 October 2012
T11217	Thursday, 23 August 2012	Thursday, 6 September 2012	Monday, 1 October 2012	Tuesday, 30 October 2012
T11218	Thursday, 6 September 2012	Thursday, 20 September 2012	Monday, 15 October 2012	Tuesday, 13 November 2012
T11219	Thursday, 20 September 2012	Thursday, 4 October 2012	Monday, 29 October 2012	Tuesday, 27 November 2012
T11220	Thursday, 4 October 2012	Thursday, 18 October 2012	Monday, 12 November 2012	Tuesday, 11 December 2012
T11221	Thursday, 18 October 2012	Thursday, 1 November 2012	Monday, 26 November 2012	Wednesday, 2 January 2013
T11222	Thursday, 1 November 2012	Thursday, 15 November 2012	Monday, 10 December 2012	Tuesday, 8 January 2013
T11223	Thursday, 29 November 2012	Thursday, 13 December 2012	Monday, 7 January 2013	Tuesday, 5 February 2013
T11224	Thursday, 13 December 2012	Thursday, 3 January 2013	Monday, 21 January 2013	Tuesday, 19 February 2013